OSTTRA RESET PROTOCOL Appendix 1

SCHEDULE A

INFORMATION REQUIREMENTS FOR SEF TRANSACTIONS - ACCOUNT INFORMATION

For the purposes these schedules, "Participant" shall mean the institution using the OSTTRA Reset Service.

All fields must be filled in completely. Use additional pages if necessary.

1. Full legal name of Customer: _____

2. Legal Entity Identification number ("**LEI**"): _____

3. Legal entity form (eg Plc, Limited, LLC, Limited Partnership): _____

4. Customer's country of jurisdiction (corresponding to LEI): _____

5. Tax Identification Number (or equivalent): _____

6. Registered address: _____

7. Location of branches for SEF Transactions:

_____

8. Role of Customer in the swaps market (check all that apply):

Swap Dealer[1]	Major Swap Participant[2]
Commercial end user[3]	Other "Financial Entity"[4]
Other (describe):	

9. Is Customer a U.S. Person as currently interpreted by the CFTC?[5] **Yes No**

10. Indicate the name(s), title(s), and contact information of individual(s) authorised to represent Participant in dealing with TriOptima:

Operational contact information:	
First Name	
Last Name	
Title	
Address	
City	
State	
Postal Code	
Country	
Phone	
Fax	

[1] As defined in Section 1a(49) of the US Commodity Exchange Act ("CEA").
[2] As defined in Section 1a(33) of the CEA.
[3] As defined in Section 2(h)(7) of the CEA.
[4] As defined in Section 2(h)(7)(C)(i) of the CEA.
[5] The CFTC has interpreted the term "U.S. person" to include, but not be limited to: (i) any natural person who is a resident of the US; (ii) any corporation, partnership, limited liability company, business or other trust, association, joint-stock company, fund, or any form of enterprise similar to any of the foregoing, in each case that is either (A) organized or incorporated under the laws of a state or other jurisdiction in the US or having its principal place of business in the US ("legal entity") or (B) in which the majority of direct or indirect owners thereof are U.S. persons who bear unlimited responsibility for the obligations and liabilities of such entity; (iii) any individual account (discretionary or not) where the beneficial owner is a U.S. person; (iv) any commodity pool, pooled account, investment fund or other collective investment vehicle (whether or not it is organized or incorporated in the US) of which a majority ownership is held, directly or indirectly, by a U.S. person(s), except any commodity pool, pooled account, investment fund or other collective investment vehicle that is publicly offered only to non-U.S. persons and not offered to U.S. persons; (v) a pension plan for the employees, officers, or principals of a legal entity that is organized or incorporated under the laws of a state or other jurisdiction in the US or having its principal place of business in the US; and (vi) a trust governed by the laws of a state or other jurisdiction in the US.

Operational contact information:	
Email	

Billing contact information:	
First Name	
Last Name	
Address	
City	
State	
Postal Code	
Country	
Title	
Phone	
Fax	
Email	

Legal/Compliance contact information:	
First Name	
Last Name	
Address	
City	
State	
Postal Code	
Country	
Title	
Phone	
Fax	
Email	

Add additional contact information if necessary for additional individuals, and/or additional organizations through which Participant will interact or transact with TriOptima.

11. Specify how Participant qualifies as an eligible contract participant ("**ECP**") as defined and interpreted in accordance with the CEA (check all that apply):

A. <u>Acting for Own Account</u>

financial institution

insurance company that is regulated by a State, or that is regulated by a foreign government and is subject to comparable regulation as determined by the CFTC, including a regulated subsidiary or affiliate of such an insurance company

investment company subject to regulation under the US Investment Company Act of 1940 or a foreign person performing a similar role or function subject as such to foreign regulation (regardless of whether each investor in the investment company or the foreign person is itself an ECP)

commodity pool that (i) has total assets exceeding $5,000,000 and (ii) is formed and operated by a person subject to regulation under Chapter 1 of the CEA or a foreign person performing a similar role or function subject as such to foreign regulation (regardless of whether each investor in the commodity pool or the foreign person is itself an ECP) (subject to the proviso in CEA section 1a(18)(iv)(II))

corporation, partnership, proprietorship, organization, trust, or other entity:

- that has total assets exceeding $10,000,000;
- the obligations of which under an agreement, contract, or transaction are guaranteed or otherwise supported by a letter of credit or keepwell, support, or other agreement by an entity described in CEA sections 1a(18)(A)(iv)(I), 1a(18)(A)(i-iv, or vii), or in 1a(18)(C); or
- that (i) has a net worth exceeding $1,000,000; and (ii) enters into an agreement, contract, or transaction in connection with the conduct of the entity's business or to manage the risk associated with an asset or liability owned or incurred or reasonably likely to be owned or incurred by the entity in the conduct of the entity's business.

employee benefit plan subject to the Employee Retirement Income Security Act of 1974 (29 U.S.C. 1001 et seq.), a governmental employee benefit plan, or a foreign person performing a similar role or function subject as such to foreign regulation:

- that has total assets exceeding $5,000,000; or
- the investment decisions of which are made by:

- an investment adviser or commodity trading advisor subject to regulation under the US Investment Advisers Act of 1940 or Chapter 1 of the CEA;
- a foreign person performing a similar role or function subject as such to foreign regulation;
- a financial institution; or
- an insurance company described in CEA section 1a(18)(ii), or a regulated subsidiary or affiliate of such an insurance company.

governmental entity (including the US, a State, or a foreign government) or political subdivision of a governmental entity; a multinational or supranational government entity; or an instrumentality, agency, or department of an entity such entities (subject to the proviso in CEA section 1a(18)(vii)).
broker or dealer subject to regulation under the US Securities Exchange Act of 1934 or a foreign person performing a similar role or function subject as such to foreign regulation
associated person of a registered broker or dealer concerning the financial or securities activities of which the registered person makes and keeps records under section 15C(b) or 17(h) of the US Securities Exchange Act of 1934
investment bank holding company (as defined in section 17(i) of the US Securities Exchange Act of 1934
futures commission merchant subject to regulation under the CEA or a foreign person performing a similar role or function subject as such to foreign regulation (subject to the proviso in CEA section 1a(18)(ix))
floor broker or floor trader subject to regulation under the CEA in connection with any transaction that takes place on or through the facilities of a registered entity (other than an electronic trading facility with respect to a significant price discovery contract) or an exempt board of trade, or any affiliate thereof, on which such person regularly trades
individual who has amounts invested on a discretionary basis, the aggregate of which is in excess of (i) $10,000,000 or (ii) $5,000,000 and who enters into the agreement, contract, or transaction in order to manage the risk associated with an asset owned or liability incurred, or reasonably likely to be owned or incurred, by the individual

B. Acting for Accounts of Others

person described in clause (i), (ii), (iv), (v), (viii), (ix), or (x) of CEA sections 1a(18)(A) or 1a(18)(C), acting as broker or performing an equivalent agency function on behalf of another person described in CEA sections 1a(18)(A) or 1a(18)(C)
investment adviser subject to regulation under the US Investment Advisers Act of 1940, a commodity trading advisor subject to regulation under the CEA, a foreign person performing a similar role or function subject as such to foreign regulation, or a person described in clause (i), (ii), (iv), (v), (viii), (ix), or (x) of CEA sections 1a(18)(A) or 1a(18)(C), in any such case acting as investment manager or fiduciary (but excluding a person acting as broker or performing an equivalent agency function) for another person described in CEA sections 1a(18)(A) or 1a(18)(C) and who is authorised by such person to commit such person to the transaction.

C. Other

other person determined to be eligible by the CFTC in light of financial or other qualification (describe):

SCHEDULE B

INFORMATION REQUIREMENTS FOR SEF TRANSACTIONS –

CUSTOMER TRADER INFORMATION FORM

Each Participant shall authorise one or more of its employees to submit Participant Data to TriOptima for onward transmission to the SEF.	
Full legal entity name	
Legal Entity Identifier (LEI)	

Trader information

First Name	Last Name	Location	Email Address	Comments

Participant's signatory represents and warrants that he/she (i) is old enough to enter into legally enforceable contracts in his/her applicable jurisdiction and the OSTTRA Reset Service Terms (the "**Terms**") will be legally binding, and (ii) has read and understands the Terms and the SEF Rulebook, and procured that the relevant traders understand the terms to which he/she is subject under the SEF Rulebook.